

# **Presentation outline**

- Hill Strategies Research: background information
- Situation of artists in Canada
  - Methodology of the 2011 National Household Survey
  - Key aspects of situation of artists (with potential health implications)
  - Indicators of health and well-being from other data sources
  - Are artists happy?
- Implications regarding health disparities

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Arts research using a social science perspective

Free resources available via internet, email, social media





@hillstrategies

# STATISTICAL INSIGHTS ON THE ARTS

### 44 reports in the series (so far)

- A Statistical Profile of Artists and Cultural Workers in Canada
- Artists and Cultural Workers in Canada's Provinces and Territories
- Artists and Cultural Workers in Canadian Municipalities
- Arts and Individual Well-Being in Canada (attendance perspective)
- Factors in Canadians' Arts Activities in 2010

# ARTS RESEARCH MONITOR

- Summaries and links to research evidence
- Free report (10 times per year)
- Finishing its 13<sup>th</sup> year of publication
- 500+ articles so far
- All categorized and searchable at www.HillStrategies.com
- First stop for research information on the arts

### **ARTS RESEARCH MONITOR**

# Evidence about arts disciplines

- Film, video and new media
- Museums, galleries, visual arts and heritage
- Performing arts
- Reading, writing, publishing and literacy

## **Benefits and impacts**

- Economic impacts of the arts
- Health benefits of the arts
- Social benefits of the arts

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## **ARTS RESEARCH MONITOR**

Evidence base for the arts ...

- Aboriginal arts and culturally diverse arts
- Artists' situations: earnings, growth, etc.
- Arts advocacy
- Arts attendance & participation
- Arts education
- Arts funding & finances
- Copyright and the arts
- Creative class, cities, people, neighbourhoods
- Digital technologies & the arts
- Facilities
- Human resources
- Miscellaneous resources
- Nonprofit sector information
- Organizational planning, management, governance & marketing
- Partnerships
- Provincial and local statistics
- Volunteers & donors
- Women in the arts

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# **COMMISSIONED RESEARCH PROJECTS**

- Making a Holistic Case for the Arts: Canadian Evidence regarding the Relationship between the Arts and the Quality of Life, Well-being, Health, Education, Society, and the Economy
- Ongoing research into the state of the arts and culture in British Columbia
- Ongoing research into music benchmarks in the City of Hamilton
- Senior Artists' Research Project
- <u>Performing arts education overview (programs of 50 Toronto-area performing arts organizations)</u>
- A Delicate Balance: Music Education in Canadian Schools
- Completed projects available at <a href="https://www.HillStrategies.com">www.HillStrategies.com</a>

# **PRESENTATIONS**

- Develop new insights out of existing information
  - Artists, arts participation and well-being (in French)
  - <u>Understanding diversity in BC arts audiences</u>
  - Artists and cultural workers in Canadian communities
     and (online now) ...
  - Artists in Canada and their Health Disparities
- All available at <u>www.HillStrategies.com</u>

# "ARTISTS": 9 OCCUPATION CODES

# Performing artists and filmmakers

- 1. Actors and comedians
- 2. Conductors, composers, and arrangers
- 3. Dancers
- 4. Musicians and singers
- 5. Other performing artists (circus, puppeteers, etc.)
- 6. Producers, directors, choreographers, and related occupations

### Visual artists and craftspeople

- 7. Painters, sculptors, and other visual artists
- 8. Artisans and craftspeople

### Writers

9. Authors and writers

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# **METHODOLOGICAL NOTES**

- Individuals are classified in the occupation in which they worked the most hours during a specific reference week
  - If unemployed: job at which they worked the longest since January 1, 2010
- Some arts instructors and teachers included
  - If they teach in certain settings (e.g., private arts schools, academies, and conservatories)
- Some arts teachers excluded
  - If they teach in post-secondary, secondary, or elementary schools

# **METHODOLOGICAL NOTES**

- 2006 and prior years: mandatory long-form census of 20% of households
- 2011: voluntary National Household Survey (NHS) of 30% of households
- Greater risk of non-response bias

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## **METHODOLOGICAL NOTES**

- NHS data not comparable to previous datasets
- Technical report (<u>Data sources on artists in Canada</u>)
  - Large changes in many estimates between 2006 long-form census and 2011 NHS
  - specific arts occupations, most provinces, territories, and Census Metropolitan Areas
  - highly improbable that these are "real" differences
- Cannot make comparisons with previous presentations or reports
- LFS data provide basic trends over time

## **METHODOLOGICAL NOTES**

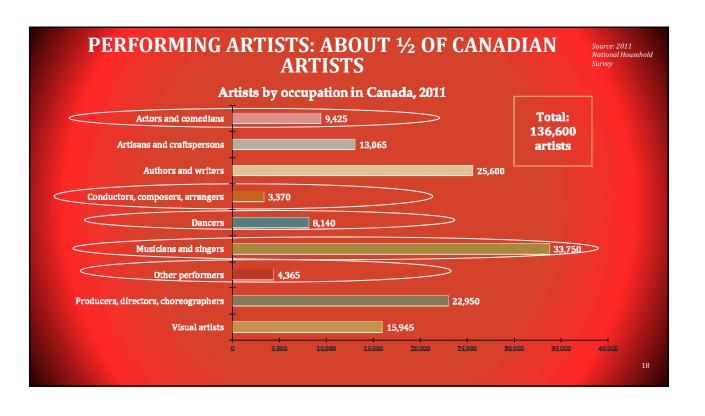
- 2006 long-form census
  - minimum estimate of 40 artists
- 2011 NHS
  - estimates of 500 artists or more
  - Below population levels of 1,000 people, and especially below 500, the NHS population estimate tends to diverge from the census population figure (which, by definition, is more accurate)
- Labour Force Survey
  - does not publish amounts below 1,500 in many jurisdictions
  - below 500 in smaller jurisdictions

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# ARTISTS ARE PROBABLY UNDER-COUNTED

- NHS: Most hours worked between May 1 and 7, 2011
  - In-between season
  - Many artists work multiple jobs
- Waging Culture (2009 study of Canadian visual artists)
  - Estimate of visual artists that was 30% to 60% larger than 2006 census estimates
- Australian report: <u>Don't Give Up Your Day Job</u>
  - "almost two-thirds of Australian professional artists have more than one job."

# ARTISTS IN CANADA 136,600 artists spent more time at their art than at any other occupation in May 2011 0.78% of the overall labour force in Canada 1 in every 129 workers Other similarly-sized labour forces 132,900 in automotive manufacturing 149,900 in utilities sector 158,300 in telecommunications



# **HIGH EDUCATION LEVELS OF ARTISTS**

Artists: 44% have a bachelor's degree or higher
 Overall labour force: 25%

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# HIGH SELF-EMPLOYMENT RATES AMONG ARTISTS

 $\bullet$  Artists: 51% are self-employed

❖ Overall labour force: 11%

• Musicians and singers: 59% are self-employed

• Conductors and composers: 54%

Actors and comedians: 42%

• Dancers: 33%

# SHORT-TERM, CONTRACT WORK + MULTIPLE JOBS

Artists: 50% worked full-time for at least 40 weeks in 2010

Overall labour force: 69%

Artists: 11% reported having multiple jobs

❖ Overall labour force: 5%

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# ABOVE-AVERAGE PROPORTION OF WOMEN

Artists: 51% are female
Overall labour force: 48%

Dancers: 86% are female

• Musicians and singers: 50%

Actors and comedians: 46%

• Conductors and composers: 35% female

# MANY OLDER ARTISTS REMAIN IN THE LABOUR FORCE

Artists: 25% are 55 or older
Overall labour force: 19%

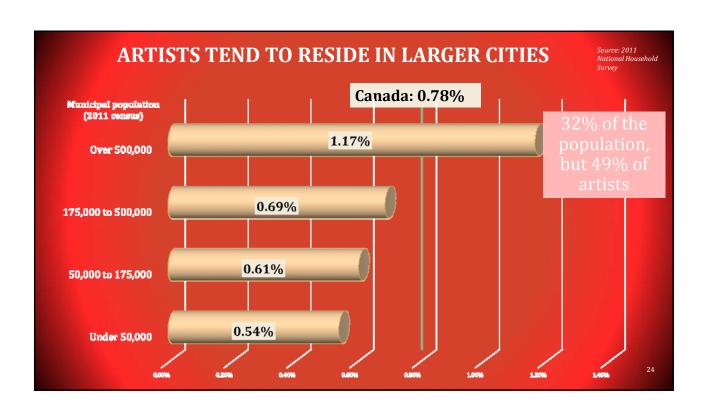
· Conductors and composers: approx. 28% are 55 or older

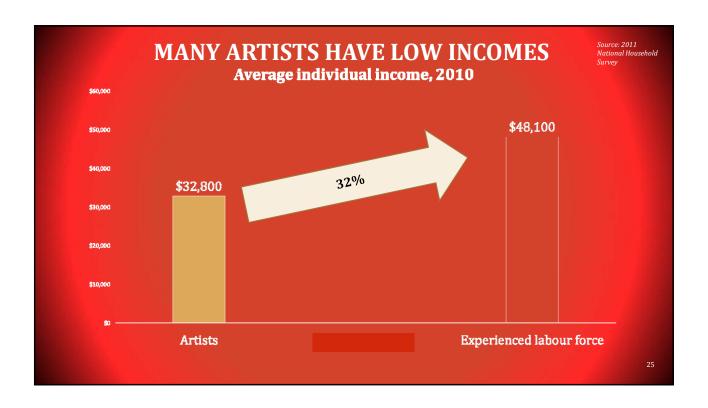
• Musicians and singers: 25%

Actors and comedians: 19%

• Dancers: 9%

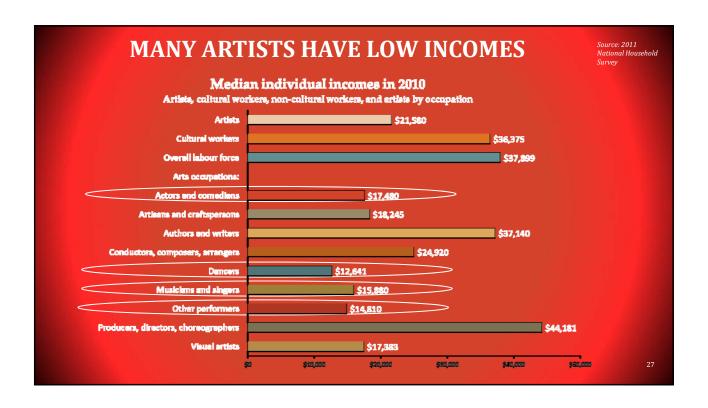
(Visual artists: >40%!)



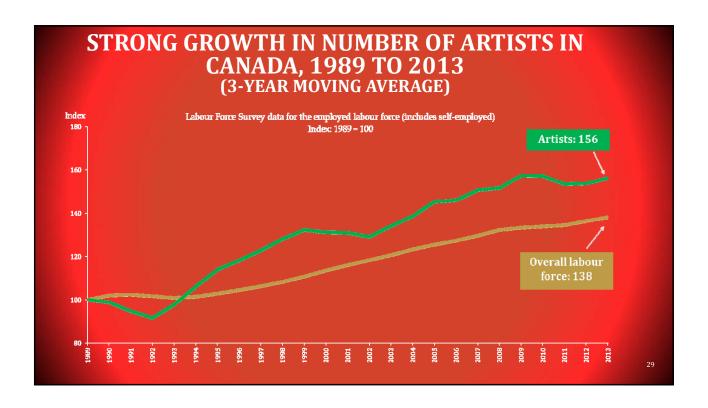


# **MANY ARTISTS HAVE LOW INCOMES**

- Median incomes particularly low
- Artists: \$21,600
  - ❖ Overall labour force: \$37,900
  - ❖ Difference of 43%
- Particularly low earnings for some performing artists:
  - actors, dancers, musicians



# CONTRARIAN INDICATOR • Despite the above risk factors • Strong growth in # of artists



# INDICATORS OF HEALTH AND WELL-BEING FROM OTHER DATA SOURCES Situation of elder artists Extended health coverage of artists Do artists tend to be happier than other workers?

# **SENIOR ARTISTS RESEARCH PROJECT (2010)**

- Major Canadian survey of 1,512 professional artists 55 and older Conducted by Hill Strategies Research (available at <a href="https://www.hillstrategies.com">www.hillstrategies.com</a>)
- 46% of artists 55 or over (estimated 18,000 people) are at <u>high risk</u> in at least one of five key areas: health, finances, artistic career or legacy, isolation, and/or housing.
- Many more at moderate or high risk
  - 73% at moderate or high **health** risk.
  - 61% at either a moderate or a high **financial** risk.
  - 42% at moderate or high risk with regards to their artistic career or legacy.
  - 28% at moderate or high risk of isolation.
  - 19% at moderate or high **housing** risk.

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# 73% OF ELDER ARTISTS ARE AT MODERATE OR HIGH HEALTH RISK

- Why?
  - High health risk (9%) if:
    - A physical or mental condition or another health problem **often** reduces the amount or the kind of arts activities that they can do (8%).
    - They are "very dissatisfied" with their health (3%).
  - Moderate health risk (65%) if:
    - They have a health problem (41%).
    - A physical or mental condition or another health problem **sometimes** reduces the amount or the kind of arts activities that they can do (31%).
    - They do not have extended health care coverage (38%).
    - They indicated that their potential needs from the Senior Artists' Research Project are highest in the area of health (12%).
    - They are quite dissatisfied with their health, i.e., ranked their situation as a "2" or a "3" on a scale of 1 to 10 (6%).

# 38% OF ELDER CANADIAN ARTISTS DO NOT HAVE EXTENDED HEALTH COVERAGE

- What about younger artists?
  - Very few direct measurements
  - Lacking custom surveys of artists in Canada
- Largest Canadian artist benefit plan has about 17,000 members (ACTRA Fraternal Benefit Society Arts & Entertainment Plan)
  - 136,600 artists in Canada
  - Just over 10% covered by this plan
  - Other artists may be covered by other plans or via spouse

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# EXTENDED HEALTH COVERAGE OF YOUNGER CANADIAN VISUAL ARTISTS

2007 survey of visual artists

("Waging Culture", Art Gallery of York University)

- 31% of visual artists do not have supplementary health benefits
- Sources of coverage for the 69% with health benefits
  - · 22% self-financed
  - 22% via spouse
  - 21% via art-related work
  - 10% via non-art-related work
  - (Respondents could choose more than one source.)

### **ARE ARTISTS HAPPY?**

• Europeans studies of job satisfaction

### German survey

- Artists are considerably more satisfied with their work than non-artists
  - Possibly due to greater autonomy of working conditions (high self-employment)

### Pan-European summary

- Artists tend to experience high unemployment, low incomes, and mental disorders
- Artists: Significantly higher job satisfaction than other workers
  - Self-employment
  - Make own decisions; interesting job; use initiative; learn new skills; job tasks well suited to abilities

Lasse Steiner and Lucian Schneider, "The happy artist: an empirical application of the work-preference model", Journal of Cultural Economics (2013) 37: 225-246.

Trine Bille, Cecilie Bryld Fjællegaard, Bruno S. Frey, Lasse Steiner, "Happiness in the arts—International evidence on artists' job satisfaction", Economics Letters, (October 2013), 121:1, 15–18.

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# **ARE ARTISTS HAPPY?**

- Canada: Satisfaction with <u>life</u> for 10 broad occupation groups
  - 2010 General Social Survey
  - Analyzed for today's presentation
- "Occupations in arts, culture, recreation, and sport" (ACRS)
  - Artists represent about 25% to 30% of this group
  - Cultural workers (including artists) represent about 80% of this group
- ACRS group
  - 3<sup>rd</sup> lowest mean score of the 10 groups (7.46 vs. average of 7.54)
  - Lowest percentage of respondents indicating very strong satisfaction with life (i.e., ranking of 8-10 on a scale of 1-10): 53% vs. average of 58%

# **SOCIO-ECONOMIC FACTORS IN ARTISTS' HEALTH**

- High education levels
- Tend to reside in larger cities
- Above-average proportion of women
- Prevalence of short-term, contract work, often multiple jobs
- High self-employment rates
- Many artists do not have extended health benefits (approx. 30%-40%)
- Many older artists remain in the labour force
  - Many older artists have substantial health risks
- Low incomes

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# SOCIO-ECONOMIC FACTORS IN ARTISTS' HEALTH

- Strong self-identification / identity as artists
- Irregular work patterns
  - High and low periods
  - Some artists have seasonal flows
- Atypical work days
- Multiple roles of artists, even within their arts occupation
  - E.g., performer, teacher, composer, etc.

# OTHER INDICATORS AND FACTORS IN ARTISTS' HEALTH

- Despite tough conditions: relatively strong growth in number of artists in Canada
- European artists have significantly higher job satisfaction than other European workers
  - Socio-economic condition of artists is quite different in Europe
- Autonomy may be a key factor in job satisfaction
  - "Creative" artists: more autonomy than "interpretive" artists
  - May also affect artists' health situations
- Health situations: vary by arts occupation and between artists

